[adv brochure supplement] January 19th, 2023

# Jason D. Ranallo

Chief Operating Officer, Director of Portfolio Management

Vector Wealth Management

office: (612) 378-7560 email: jranallo@vectorwealth.com

#### [item one]

Jason D. Ranallo serves as Chief Operating Officer and Director of Portfolio Management at Vector Wealth Management.

He directs Vector's Portfolio Management Group, which is responsible for developing strategies and monitoring shortand long-term portfolio allocation. He is also a member of Vector's Investment Committee, which is responsible for security selection, asset allocation, and investment due diligence.

Jason earned a Bachelor of Business Administration degree focused on Finance and Marketing from the University of Minnesota – Duluth.

Jason joined Vector Wealth Management in 2005. Prior to joining Vector, he worked with Piper Jaffray and Co. Jason has been in the financial services industry since 2003.



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This Brochure Supplement provides information about Jason D. Ranallo that supplements the Disclosure Brochure of SNS Financial Group, LLC dba Vector Wealth Management, (hereinafter "Vector"), a copy of which you should have received. Please contact Vector's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this supplement.

Additional information about Jason is available on the SEC website at www.adviserinfo.sec.gov.

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## [item two]

Jason D. Ranallo Born 1981

# **Post-Secondary Education**

Bachelor of Business Administration in Finance and Marketing from University of Minnesota – Duluth

# **Recent Business Background**

Vice President, Director of Portfolio Management SNS Financial Group, LLC dba Vector Wealth Management Nov. 2019 - Present

Director of Portfolio Management SNS Financial Group, LLC dba Vector Wealth Management Jan. 2017 - Nov. 2019

Director of Portfolio Management Group Vector Wealth Management, LLC 2005 - Jan. 2017

# **Professional Designations**

Chartered Financial Analyst<sup>®</sup> (CFA<sup>®</sup>)

## [item three]

# **Disciplinary Information**

Vector is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client's evaluation of Jason. There are no disciplinary actions to disclose.

#### [item four]

#### **Other Business Activities**

Vector is required to disclose information regarding any investment-related business or occupation in which Jason is actively engaged.

A conflict of interest exists to the extent that Vector recommends the purchase of insurance products where Kestra Financial, Inc. as the holding company of SNS Financial Group, LLC dba Vector Wealth Management would receive insurance commissions or other additional compensation. Vector has procedures in place to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned. Specifically, Jason's compensation is decoupled from commission or compensation derived from any insurance product recommendation or purchase.

## [item five]

# **Additional Compensation**

Vector is required to describe any arrangement under which Jason receives an economic benefit for providing advisory services to someone that is not a client of Vector. Jason is not in any compensatory advisory activities outside of Vector.

## [item six]

## **Supervision**

Sharon Calhoun, Managing Director, is generally responsible for supervising Jason's advisory activities on behalf of Vector. If you have any questions, you may reach Sharon at (612) 378-7560.

Vector supervises its personnel and the investments made in client accounts. Vector monitors the investments recommended by Jason to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as, any restrictions previously requested by the client. Vector periodically reviews the advisory activities of Jason, which may include reviewing individual client accounts and correspondence (including emails) sent and received by Jason.